

Change of adviser authority



Important information

Please note: Use this form if you would like to change the adviser(s) linked to your account(s) and to nominate the rights the adviser(s) will have in relation to your account(s).

1. Personal details

(All details must be completed)

Title	Date of birth	Postal address
<input type="text"/>	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text"/>
Given name(s)		Suburb
<input type="text"/>		<input type="text"/>
Surname		State
<input type="text"/>		<input type="text"/>
Residential address (PO Box is not acceptable)		Postcode
<input type="text"/>		<input type="text"/>
		Country
		<input type="text"/>
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Country		Mobile number
<input type="text"/>		<input type="text"/>
		Alternate phone number
		<input type="text"/>
		Email address
		<input type="text"/>

Please provide your account details below:

Product name	Account number

2. Adviser access

Please indicate below the rights your adviser(s) nominated in **section 3** will have in relation to your account(s) by placing a cross in either the 'Yes' or 'No' box for each item.

Adviser access

Please cross appropriate box

1 Obtain information in relation to the account(s)	<input type="checkbox"/> Yes <input type="checkbox"/> No
2 Act as the servicing adviser(s) on my account(s)	<input type="checkbox"/> Yes <input type="checkbox"/> No

3. New adviser details

Please provide below the details of the new adviser(s) that you would like to attach to the account(s) nominated in **section 1**.

Adviser 1

Name of financial adviser

Financial adviser number

AFSL number

Company name of financial adviser (if applicable)

Contact name

Mobile number

Alternate phone number

Email address

Adviser 2

Name of financial adviser

Financial adviser number

AFSL number

Company name of financial adviser (if applicable)

Contact name

Mobile number

Alternate phone number

Email address

4. Declaration and acknowledgement

By signing this form I declare as follows, I appoint the adviser(s) nominated in **section 3** to replace any adviser(s) previously nominated for my account(s) nominated in **section 1**.

Given name(s)

Surname

Member's signature

Date

Where to send this form

This form must be mailed to:

Resolution Life
Locked Bag 5075
Parramatta NSW 2124

Contact phone number

133 731

between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

What you need to know

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